

# NATIONAL BROKERS LIMITED

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Tea Auctioneers since 1948

## TEA MARKET REPORT – Sale 39 held on Monday 30<sup>th</sup> January, 2023

**CTC LEAF:** 51,808 packages of Current Season teas on offer met with less demand at irregular rates.

**BROKENS:** A few clean Brokens met with good demand and were generally firm. Medium varieties were again less in demand and prices declined following quality with some withdrawals. Plain Brokens continued to meet with a selective demand and sold at lower rates with heavier withdrawals. BLF teas met with a little less interest and witnessed more withdrawals.

**FANNINGS:** A few bright Fannings available met with quite a strong demand and were generally firm to occasionally dearer in line with quality whilst other varieties although met with fair demand saw a decline in price with fair withdrawals. Plain types elicited less demand and again declined in rates. There were also more withdrawals in this category. BLF teas met with a little less interest and witnessed more withdrawals.

**CTC DUST:** 12,027 packages of Current Season teas on offer met with a fair demand. A few bright liquoring Dusts met with a fairly strong demand and sold at around last levels. Other good Dusts met with fair interest but were a little easier. Mediums met with very little competition and declined further with more withdrawals. Plain and BLF Dusts were again an easier market with fair withdrawals. Blenders lent good support with fair interest from the Loose tea buyers.

**COMMENTS:** Blenders were less active this week and were holding lower limits. As a result, prices declined for most varieties with the exception of brightest teas. Loose tea buyers were much less active. As a result withdrawals were more.

Dusts were an easier market.

**Our catalogue: (Sale 39) Avg: Tk 202.00, Sold 63.3 % & (Sale 38) Avg: Tk 199.94, sold 70.9 %.**

### Quotations – This Week – (In Taka)

Brokens	This Week	Last Week	Fannings	This week	Last Week	Dust	This week	Last Week
Large	210-220 nom	215-230 nom	Best	230-245	235-255	PD	184-267	190-274
Medium	205-220	210-225	Good	215-225	220-230	RD	140-335	100-298
Small	205-225	210-225	Medium	185-200	195-205	D	111-297	122-289
Plain	130-150	140-160	Plain	140-150	150-160	CD	134-299	150-350
BLF	125-145	130-150	BLF	125-145	130-150	BLF	140-195	130-200

Exchange Rates 30<sup>th</sup> January, 2023 Sterling Pound: Tk. 126.4596 dollar: Tk. 102.0000

### Top Prices – This Week

Category – CTC	Garden	Grade	Package	Price	Buyer(s)
Brokens	Zareen	GBOP	30	268/-	NBT/Kazi
Fannings	* Balisera/*Rasidpur	PF	30/30	269/-	Sanwara/HRC/Ispahani
Clonal Brokens	Kedarpur	GBOP(BT1)	10	321/-	Meghna
Clonal Fannings	Kedarpur	PF(BT1)	10	344/-	Meghna
PD/RD (Incl Clone)	Kedarpur	RD(BT1)	10	338/-	AKT
D (Incl Clone)	Kedarpur	D(BT1)	20	339/-	AKT
CD (Incl Clone)	* Amrail	CD	10	299/-	Salim
Oolong	* M.M. Tea Estates Ltd	Oolong	1	1600/-	BBT

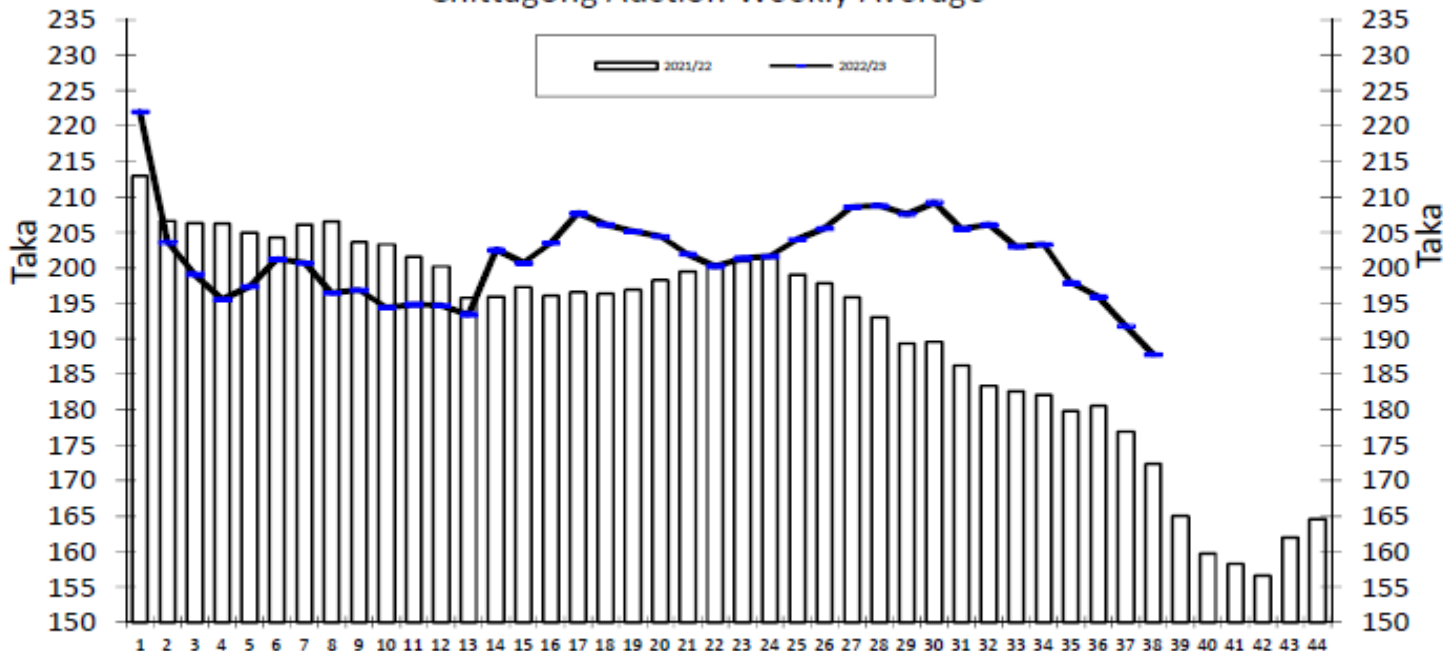
\* Above price(s) realised in our catalogue

### Offerings

Type	This Sale ( Sale 39 )				Next Sale ( Sale 40 )			
	Season 2022-23		Season 2021-22		Season 2022-23		Season 2021-22	
	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg
Leaf	51,808	2,585,219	46,288	2,537,508	50,621	2,525,988	43,705	2,395,908
Dust	12,027	600,147	9,762	527,866	11,365	567,114	10,311	558,227
Total	63,835	3,185,367	56,050	3,065,375	61,986	3,093,101	54,016	2,954,135

Chittagong Auction Average: Sale 38  
Season 2022/23: Tk. 187.78 & Season 2021/22: Tk. 172.39

### Chittagong Auction Weekly Average



Weekly Sale

Category	For the Sale						Up-to-Date Sale					
	Season 2021/22		Season 2022/23		Season 2021/22		Season 2022/23		(+/-) Season 2021/22			
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
CTC LEAF	1,311,398.0	165.33	1,635,937.0	183.59	62,924,542.6	78.4%	190.97	60,685,408.4	79.0%	195.95	-2,239,134.2	4.98
CTC DUST	374,033.9	197.18	435,726.0	203.53	17,002,795.3	21.2%	210.89	16,101,646.3	21.0%	221.57	-901,148.9	10.68
Sub-Total	1,685,431.9	172.39	2,071,663.0	187.78	79,927,337.9	99.6%	195.21	76,787,054.7	99.9%	201.32	-3,140,283.2	6.11
Orthodox	0.0	0.00	0.0	0.00	26,105.0	0.0%	104.44	0.0	0.0%	0.00	-26,105.0	-104.44
Total	1,685,431.9	172.39	2,071,663.0	187.78	79,953,442.9	99.7%	195.18	76,787,054.7	99.9%	201.32	-3,166,388.2	6.14
Green Tea	30.5	1,111.15	85.0	352.94	10,906.9	0.0%	506.56	24,611.0	0.0%	565.16	13,704.1	58.59
Oolong Tea	0.0	0.00	3.0	1,300.00	0.0	0.0%	0.00	30.5	0.0%	1,789.34	30.5	1,789.34
Yellow Tea	0.0	0.00	1.0	1,400.00	20.0	0.0%	1,400.00	8.0	0.0%	1,934.38	-12.0	534.38
Total	1,685,462.4	172.41	2,071,752.0	187.79	79,964,369.8	99.7%	195.22	76,811,704.2	99.9%	201.44	-3,152,665.6	6.22
Other (s)	0.0	0.00	0.0	0.00	253,843.2	0.3%	162.94	43,126.3	0.1%	129.18	-210,716.9	-33.76
G.Total	1,685,462.4	172.41	2,071,752.0	187.79	80,218,213.0	100.0%	195.12	76,854,830.5	100%	201.40	-3,363,382.5	6.28

Buyer	For the Sale						Up-to-Date Sale					
	Season 2021/22		Season 2022/23		Season 2021/22		Season 2022/23		(+/-) Season 2021/22			
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
Export	0.0	0.00	34,104.5	112.04	24,143.6	0.03%	199.24	90,188.8	0.12%	134.10	66,045.2	-65.14
Internal	1,685,462.4	172.41	2,037,647.5	189.06	80,194,069.4	99.97%	195.12	76,764,641.7	99.88%	201.48	-3,429,427.7	6.36
Grand Total	1,685,462.4	172.41	2,071,752.0	187.79	80,218,213.0	100.00%	195.12	76,854,830.5	100.0%	201.40	-3,363,382.5	6.28

## Crop of Major Tea Producing &amp; Exporting Countries

Country	Month	2020	2021	2022	(+/-) 2021	2020	2021	2022	(+/-) 2021
Bangladesh *	December	6.96	6.93	7.78	0.85	86.39	96.51	93.83	-2.68
Sri Lanka	December	28.5	20.5	19.5	-1.0	278.4	299.5	251.5	-48.0
North India	November	127.6	104.1	111.6	7.5	981.9	1057.1	1062.4	5.3
South India	November	21.4	16.7	21.2	4.5	201.6	220.0	215.6	-4.4
All India	November	149.0	120.8	132.8	12.0	1183.5	1277.1	1278.0	0.9
Kenya	September	43.4	43.2	38.2	-5.0	419.2	385.6	378.3	-7.3

\* Source: Bangladesh Tea Board's Monthly Statistical Bulletin

## OTHER MARKETS

**KOLKATA SALE 04- 25<sup>TH</sup> 27<sup>TH</sup> JANUARY, 2023**

CTC: There was fair demand for better Assams at irregularly easier levels closely following quality. Better medium Assams met with improved demand but sold at easier levels in line with quality. Select weight of Good and medium Doors on offer were steady whilst plainer/BLF sorts were barely steady to irregularly easier. M/s Tata Consumer Products operated on medium and plainer sorts in the leaf market with less enquiry in Dust market. There was some export enquiry. Local buyers operated on the Doors.

Tea Category USC/KG	Brokens	Fannings	Dusts
BEST ASSAMS	343-404	306-367	343-404
GOOD ASSAMS	257-306	245-294	257-318
MED ASSAMS	171-220	184-233	184-233
BEST DOOARS	257-306	257-294	NA
GOOD DOOARS	220-245	220-245	
MED/PLN DOOARS	159-208	159-208	

**SILIGURI SALE 04- 25<sup>TH</sup> JANUARY, 2023**

Good demand which improved with the progress of the sale. Levels were generally around last with cleaner sorts well competed for. DUST: Strong demand at firm to dearer levels. Internal- Main stay. Blenders – Operated.

CTC/Quotations (USC/KG)	Brokens(USC/kg)	Fannings(USC/kg)	Dust (USC/kg)
GOOD / BEST	245-355	245-343	245-306
MEDIUM / BETTER MEDIUM	171-239	178-239	184-233
COMMON / BLF	129-165	135-171	141-171

**COONOOR SALE 04- 28<sup>TH</sup> JANUARY, 2023**

Good demand. The total CTC leaf teas sold this week was **95.00%** (**684037.45kgs**) of the total offering of **720021.65Kgs**. Exporters were fairly active on the range of teas on offer.

CTC Leaf(USC/KG)	Best	Good	Better Medium	Medium	Plain
Larger Brokens	171-217	145-168	140-143	131-138	120-130
Medium Brokens	175-328	149-173	145-148	137-143	129-136
Smaller Brokens	170-257	151-160	146-149	141-143	135-140
Fannings	185-230	153-163	146-152	140-145	129-138

**MOMBASA SALE 04- 23<sup>RD</sup> /24<sup>TH</sup> 25<sup>TH</sup> JANUARY, 2023**

The market saw a further decline in general demand with prices irregular following quality for the 239,000 packages (15,858,136.00 kilos) on offer; 34.85% were neglected.

CTC QUOTATIONS	BP1 – USC	PF1 – USC	PD – USC	D1 - USC
Best	255 – 532	262 – 314	270 – 296	270 – 290
Good	255 – 270	262 – 282	270 – 282	270
Good Medium	255 – 289	262 – 279	270 – 280	270 – 271
Medium (KTDA)	250 – 272	244 – 266	258 – 268	245 – 260
Medium (Plantations)	140 – 256	150 – 242	215 – 250	185 – 222
Lower Medium	115 – 212	130 – 209	114 – 227	112 – 186
Plainer	100 – 128	100 – 158	095 – 174	096 – 146